

**Asya Infosoft Limited**

CIN No. L72900GJ1985PLC029849
Address: Plot No.107,108,109,110,111
& 112,Road no. 6&7, Kathwada GIDC,
SP Ring Road, Ahmedabad,
PIN:382430, Gujarat, India.
Tel.: +91 79 22900860/1, 2970 8192/291
FCT: 6351029685, 9925001633,
9909906354
Email ID: ninnad@axisindia.in
acquisitions@axisindia.in

ASYAINFO/BSE/2024-25**Date: 25.11.2024**

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, fort, Mumbai-400001,
Maharashtra

Scrip Code: 511144

Subject: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/ Ma'am,

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith the Reconciliation of Share Capital Audit Report of the Company for the first quarter ended 30th June, 2024 issued by M/s Pawan Jain & Associates, Practicing Company Secretaries.

This is for your information and record.

Thanking You,
Yours Truly,

For Asya Infosoft Limited



Bijal Dineshchandra Sanghvi
Managing Director
DIN: 01988242

Encl: As above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018]

To

Asya Infosoft Limited

B-501 to 504, Galaxy Business Park,
Nikol Ring Road, Opp. Torrent Power Station,
Nikol, Ahmedabad, Gujarat, India, 382350

Dear Sir/Ma'am,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Asya Infosoft Limited** (CIN: L72900GJ1985PLC029849) ('the Company') and its Registrars and Transfer Agent (RTA), Aarthi Consultants Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records, we certify the following:

1.	For Quarter Ended:	30 th June, 2024
2.	ISIN:	INE520G01016
3.	Face Value:	INR 10/- per Equity Share, fully paid-up
4.	Name and CIN of the Company:	Asya Infosoft Limited (L72900GJ1985PLC029849)
5.	Registered Office Address:	B-501 to 504, Galaxy Business Park, Nikol Ring Road, Opp. Torrent Power Station, Nikol, Ahmedabad, Ahmedabad, Gujarat, India, 382350
6.	Correspondence Address:	B-501 to 504, Galaxy Business Park, Nikol Ring Road, Opp. Torrent Power Station, Nikol, Ahmedabad, Ahmedabad, Gujarat, India, 382350
7.	Telephone No. & Fax No.:	+91 7922900860/1, 2970 8192/291
8.	Email Address:	ninnad@axisindia.in acquisitions@axisindia.in
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (BSE)

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	12,057,292	100%
11.	Listed Capital (Exchange-wise) (as per Company records) BSE Limited (BSE):	12,057,292	100%
12.	Held in dematerialized form in CDSL	62,70,198	52%
13.	Held in dematerialized form in NSDL	55,47,444	46%
14.	Physical	2,39,650	2%
15.	Total No. of Shares (12+13+14)	1,20,57,292	100%
16.	Reasons if for difference any, between (10&11), (10&15), (11&15)	Nil	



PAWAN JAIN & ASSOCIATES

Company Secretaries

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchanges (Specify Names)
NA	NA	NA	NA	NA	NA	NA

18.	Register of Members is updated (Yes/No) If not, updated upto which date	Yes
19.	Reference of previous quarter with regards to Excess dematerialized shares, if any.	NA
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	NA

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	NA
Pending for more than 21 days	0	0	NA

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Since the Company was in CIRP as on 30.06.2024 there was no compliance officer associated with the Company during the said quarter. However, the Company has appointed Mr. Dipesh Anilkumar Panchal (M.No.: A34443) as the Company Secretary & Compliance Officer of the Company in the Board Meeting of the Company held on 07.11.2024 Mobile No.: +91 7416677761
23.	Name, Address, Tel. & Fax No., Regn. No. Of the CAIP CS	Mr. Pawan Jain Proprietor Pawan Jain & Associates Address: G2, Sri Chandeeswara Unique Residency, Road No 20 KPR Colony, Manikonda, Hyderabad - 500089 M.No.: A47325 CP No.: 23692 PR No.: 4017/2023 Mobile No.: +91 7981073926 Email ID: cspawanjain@gmail.com
24.	Appointment of common agency for share registry work (if yes, name and address)	Aarthi Consultants Private Limited SEBI Registration No.: INR000000379 Address: 1-2-285, Domalguda, Hyderabad - 500 029 Contact No.: 040 - 2763 8111, 2763 4445 Fax: 040 - 27632184 Email ID: info@arthiconsultants.com



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Company Secretaries

		Website: www.aarthiconsultants.com ,
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	<p>The Company was under the CIRP. The Hon'ble NCLT, at the hearing held on 11th July 2024, Pronounced Order in IA No. 05 (Plan) of 2024 & IA 523 of 2024 in CP (IB) No. 268 of 2022 in the matter of M/s Fiat Accord Fabric Private Limited Vs Sumit Rajnikant Mehta RP of M/s Asya Infosoft Limited approving the resolution plan submitted jointly by Mr. Bijal Dineshchandra Sanghvi (Lead Member) and M/s Axis Solutions Private Limited (Member), along with addendum, annexure, schedules forming part of the Resolution Plan.</p> <p>The Hon'ble National Company Law Appellate Tribunal (NCLAT) Principal Bench, New Delhi in Company Appeal (AT) (Insolvency) No. 1475 of 2024 dated 27th August 2024, approved the Scheme of Arrangement forming part of the Resolution Plan, for the merger of M/s Axis Solutions Private Limited ("Axis Solutions/ Transferor Company") into M/s. Asya Infosoft Limited ("Transferee Company").</p>

For PAWAN JAIN & ASSOCIATES
Company secretaries

Place: Hyderabad

Date: 23.11.2024

UDIN: A047325F002611326

**Pawan Jain
Proprietor
M No. A47325; CP No. 23692
PR Cert. No.: 4017/2023**