

**Asya Infosoft Limited**

CIN No. L72900GJ1985PLC029849

Address: Plot No. 107, 108, 109, 110, 111 & 112,
Road no. 6&7, Kathwada GIDC, SP Ring Road,
Ahmedabad, PIN: 382430, Gujarat, India.

Tel.: +91 79 22900860/1, 2970 8192/291

FCT: 6351029685, 9925001633, 9909906354

Email ID: ninnad@axisindia.in

Date: 24th December, 2024

To

The Corporate Relations Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra, India

Scrip Code:- 511144

Subject:- - Intimation under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015-Allotment of Shares.

Dear Sir,

Pursuant to Regulation 30, read with Part A Para A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and in continuation to our intimation Dated 16th December, 2024 regarding approval of issue of Equity Shares, on preferential basis, we hereby inform you that the Board of Directors of the Company approved the allotment of 10,00,000 (Ten Lakh) equity shares at face value of Rs.10/- each (Rupees Ten only), for cash, at a price of Rs. 70/- (Rupees Seventy only) per equity shares (including premium of Rs. 60/- per equity share), by way of private placement on a preferential basis to the non-promoter allottees.

The New equity shares so allotted, shall rank pari-passu with the existing equity shares of the company.

Post allotment of the aforesaid shares, the paid-up capital of the Company has increased from 46,26,02,800 (46260280 equity shares of face value of Rs. 10/- each fully paid up) to Rs. 47,26,02,800 (47260280 equity shares of face value of Rs. 10/- each fully paid up).

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular no SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 is enclosed as **Annexure-A**.

Kindly take the above on your records.

For. **Asya Infosoft Limited**

Dipesh A. Panchal
Company Secretary
Mem. No. A34443



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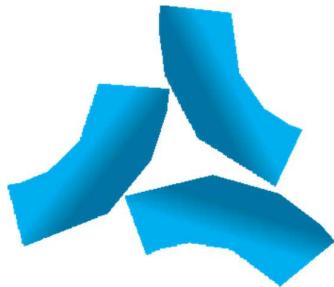
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Annexure-A

Sr No	Particular	Detail
1	Type of securities proposed to be issued	10,00,000 Equity Shares of face value of Rs. 10/- each of the company pursuant to the resolution plan approved by NCLT order Dated 11 th July, 2024 read with NCLAT order Dated 27 th August, 2024
2	Type of issuance	Preferential issue of Equity Shares through Private Placement pursuant to Section 23, 42 and 62 and Resolution Plan approved by the NCLT order Dated 11 th July, 2024 read with NCLAT order Dated 27 th August, 2024.
3	Total Number of securities proposed to be issued or total amount for which securities will be issued (Approximately)	The Board of Director has issued 10,00,000 (Ten Lakh) Equity Shares on preferential basis to Non-Promoter category, as disclosed herein, at a face value of Rs. 10/- per equity shares and a premium of Rs. 60/- per equity shares for an aggregate consideration of Rs. 7 crore for cash.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	
	(i) Names of the investors	Table A
	(ii) Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Table A
	Issue Price	Rs. 70/- Per equity shares (including premium of Rs. 60/- per equity share)
	Number of investors	8 investors
	(iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
6	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Table A

No of Investor	Name of Investors	No of Equity Shares to be allotted	Category	Pre – Pref. Holding		Post – Pref. Holding	
				No. of Shares	% of Holding	No. of Shares	% of Holding
1	Anand Shaileshkumar Shah	200,000	Non-Promoter	0	0	200,000	0.42
2	Bhupesh Rajnikant Sanghvi	100,000	Non-Promoter	0	0	100,000	0.21
3	Dhaval Girish Shah	100,000	Non-Promoter	0	0	100,000	0.21
4	Sangeetha Radhakrishnan	100,000	Non-Promoter	0	0	100,000	0.21
5	Gaurav Maheswari	90,000	Non-Promoter	0	0	90,000	0.19
6	Jitendra Maheshwari	60,000	Non-Promoter	0	0	60,000	0.13
7	Ankit Babel	150,000	Non-Promoter	0	0	150,000	0.32
8	Simi Harish	200,000	Non-Promoter	0	0	200,000	0.42